



Controlled Insurance Program Underwriting Information Requirements

- Narrative description of the project scope.
- Program or Project Name, including names of all ownership entities as it should appear on the insurance policy.
- Project location including address, site maps and plot plans
- **If residential (for-sale) or habitable, number of units and hard costs (Note: If residential, we will need to get Excess Application Completed)**
- Photographs and/or artist’s renderings (if available), project costs including soft cost breakout for projects over \$5 MM in value.
- Full contract values (separated by hard costs & soft costs).
- Building Materials (i.e. wood frame, concrete, etc.).
- Length of construction - if available, project timelines or workflow charts for major activities.
- Payroll by Workers’ Compensation classification, if available. If not available, approximate contract value of work by major trade.
- Detail of demolition and blasting, if applicable.
- Number of potential subcontractors (with names where possible).
- Details of third party exposures (i.e. proximity to third party buildings, power lines, sewers, subways, and railroads).
- Any partial occupancy when applicable.
- On-site safety and security measures (i.e. fences, security guards, CCTV, etc.).
- A copy of the project’s preliminary site safety plan.

Contract Requirements

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| 1. Professional Liability Required | Yes | No |
| If Yes, Limit Requirements | \$ _____ | |
| If Yes, Does Limit have to be Project Specific | Yes | No |
| 2. Required Excess General Liability Limits | \$ _____ | |